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Consolidated Income Statement pursuant to Consob Resolution No. 15519 of 27 July 2006

(€ million)	Note	2013		2012	
		Total	of which Related parties (Note 31)	Total	of which Related parties (Note 31)
Net revenues	(1)	86,816	2,832	83,957	2,793
Cost of sales	(2)	74,57	3,391	71,701	3,674
Selling, general and administrative costs	(3)	6,689	119	6,763	116
Research and development costs	(4)	2,231	1	1,85	7
Other income/(expenses)		68	35	(102)	20
TRADING PROFIT/(LOSS)		3,394		3,541	
Result from investments:	(5)	97	97	107	107
Share of the profit/(loss) of investees accounted for using the equity method		87	87	94	94
Other income/(expenses) from investments		10	10	13	13
Gains/(losses) on the disposal of investments	(6)	8	-	(91)	-
Restructuring costs	(7)	28	-	15	-
Other unusual income/(expenses)	(8)	(499)	-	(138)	-
EBIT		2,972		3,404	
Financial income/(expenses)	(9)	(1,964)	(22)	(1,885)	(25)
PROFIT/(LOSS) BEFORE TAXES		1,008		1,519	
Tax (income)/expenses	(10)	(943)		623	
PROFIT/(LOSS) FROM CONTINUING OPERATIONS		1,951		896	
Profit/(loss) from Discontinued Operations		-		-	
PROFIT/(LOSS)		1,951		896	

PROFIT/(LOSS) ATTRIBUTABLE TO:				
Owners of the parent		904		44
Non-controlling interests		1,047		852

(€ million)

Net revenues

Cost of sales

Selling, general and administrative costs

Research and development costs

Other income/(expenses)

TRADING PROFIT/(LOSS)

Result from investments:

Share of the profit/(loss) of investees accounted for using the equity method

Other income/(expenses) from investments

Gains/(losses) on the disposal of investments

Restructuring costs

Other unusual income/(expenses)

EBIT

Financial income/(expenses)

PROFIT/(LOSS) BEFORE TAXES

Tax (income)/expenses

PROFIT/(LOSS) FROM CONTINUING OPERATIONS

Profit/(loss) from Discontinued Operations

PROFIT/(LOSS)

PROFIT/(LOSS) ATTRIBUTABLE TO:

Owners of the parent

Non-controlling interests

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